



**FAIRBRIDGE INVESTOR RIGHTS CLINIC**

**ELIGIBILITY QUESTIONNAIRE**

Your name: \_\_\_\_\_

Address: \_\_\_\_\_

\_\_\_\_\_

Daytime telephone: \_\_\_\_\_

Evening telephone: \_\_\_\_\_

Cellular telephone: \_\_\_\_\_

E-mail address: \_\_\_\_\_

1. Give a brief description of your dispute with your broker-dealer. You may, but need not, attach copies of any broker-dealer records that you have. (You will need these records to pursue your claim, so it is a good idea to gather them now.) If you have attempted to contact the broker or the firm to resolve this dispute, please provide information about this. (If necessary, attach additional sheets with your name at the top of each attached page.)

2. What is the amount of money that you are seeking from the broker-dealer?

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3. What is your household's annual income? (If you are invited to interview at the clinic, you will be asked to provide copies of your federal tax returns for the past two years.)

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4. Do you have any major assets other than your residence and a car? If so, please describe them and their approximate amount.

Please mail, email, or fax the completed Questionnaire as follows:

Mail: Investor Rights Clinic  
John Jay Legal Services, Inc.  
Elisabeth Haub School of Law  
Pace University  
80 North Broadway  
White Plains, New York 10603

E-mail: [jjls@law.pace.edu](mailto:jjls@law.pace.edu)

Fax: 914.422.4391

Please call 914.422.4333 with any questions.